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November 28, 2018

VIA ECF AND FAX

Honorable Paul G. Gardephe
United States District Court
Southern District of New York
Thurgood Marshall Courthouse
40 Foley Square, Room 2204
New York, NY 10007

Re: Pacific Life Insurance Co., et al. v. U.S. Bank Nat'l Ass'n, et al., No. 16-cv-00555-PGG

Dear Judge Gardephe:

We represent U.S. Bank National Association. We write to join Defendant Bank of America, N.A. in submitting as supplemental authority the decisions in *Blackrock Balanced Capital Portfolio (FI) v. U.S. Bank Nat'l Ass'n*, 165 A.D.3d 526 (1st Dep't 2018), *Triaxx Prime CDO 2006-1 Ltd. v. U.S. Bank Nat'l Ass'n*, 2018 WL 6016547 (2d Cir. Nov. 16, 2018), and *American Fidelity Assurance Co. v. Bank of New York Mellon*, No. 11-cv-1284-D (W.D. Okla. Oct. 31, 2018). These decisions support U.S. Bank's Motion to Dismiss Plaintiffs' Amended Complaint for the reasons stated in Bank of America's letter submitted to the Court yesterday. See ECF No. 146.

Respectfully submitted,

/s/ David F. Adler

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cc: Counsel of Record (via ECF)